

**\$26,000,000\***  
**City of Reno, Nevada**  
**General Obligation (Limited Tax)**  
**Capital Improvement Refunding Bonds**  
**(Additionally Secured by Pledged Revenues)**  
**Series 2024**

2024		October					2024	
S	M	T	W	T	F	S		
		1	2	3	4	5		
6	7	8	9	10	11	12		
13	14	15	16	17	18	19		
20	21	22	23	24	25	26		
27	28	29	30	31				

2024		November					2024	
S	M	T	W	T	F	S		
					1	2		
3	4	5	6	7	8	9		
10	11	12	13	14	15	16		
17	18	19	20	21	22	23		
24	25	26	27	28	29	30		

2024		December					2024	
S	M	T	W	T	F	S		
1	2	3	4	5	6	7		
8	9	10	11	12	13	14		
15	16	17	18	19	20	21		
22	23	24	25	26	27	28		
29	30	31						

**FINANCING SCHEDULE**

DATE	EVENT
10/02/24	- Agenda deadline for the October 23, 2024 City Council ("Council") meeting
10/23/24	- Distribute Draft of Preliminary Official Statement ("POS")
	- Agenda deadline for the November 13, 2024 Council meeting
	- First reading of the Bond Ordinance
10/30/24	- Due Diligence meeting to review POS
11/07/24	- Rating Presentation Run Through
11/08/24	- Rating Presentations
11/13/24	- Adoption of Bond Ordinance
11/15/24	- Publish Bond Ordinance
11/16/24	- Effective date of Bond Ordinance
11/22/24	- Receive Ratings
11/27/24	- Post/Electronic Distribution of POS
12/05/24	- Bond Sale
	- Send Notice of Redemption for 2013A Bonds
12/12/24	- Bond Closing
02/28/25	- Redemption of 2013A Bonds

\* Not to exceed. Preliminary, subject to change.

September 26, 2024

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**City of Reno, Nevada**  
**General Obligation (Limited Tax)**  
**Capital Improvement Refunding Bonds**  
**(Additionally Secured by Pledged Revenues)**  
**Series 2024**

**INTERESTED PARTIES**

**CITY OF RENO**

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**RATING AGENCIES**

**Moody's Investors Service**  
TBD

**S&P Global Ratings**  
TBD

**PAYING AGENT & ESCROW BANK**

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**CPA VERIFICATION**

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